iEdison Version 4.11.0.4 Release Notes
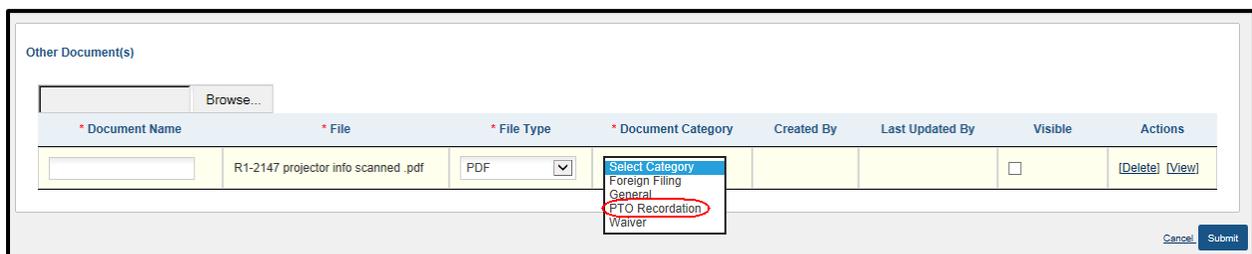
New Features

New Requirement for Failure to Elect Title is Implemented with Message(s) 100/5110 and 140/5150

The notification message 100/5110, *Title to this invention must be timely elected*, now generates less than 90 days prior to the initial 2 year requirement and any extensions expire. The notification message 140/5150, *Title to this invention must be timely elected*, now generates less than 90 days prior to the initial 8 month requirement and any extensions expire.

PTO Recordation Option Added as a Document Category on the Patent Screen for the Other Document(s) Field

A new option, *PTO Recordation*, is added to the **Document Category** drop-down menu when adding another document in the *Other Document(s)* section on the *Create New Invention Report* or the *Modify Invention Report* screen.

Figure 1: Bottom Portion of the Modify Patent Report Screen Displaying the Document Category Field

Patent Number Format Automatically Populated with Special Characters if Appropriate

Previously certain special characters had to be entered on the *Create Patent Record*, the *Modify Patent Record*, or the *Patent Search* screens in the following fields:

- **Provisional Patent Application Number**

- **Non Provisional Patent Application**

- **PCT Patent Application Number**

Now the following special characters are automatically populated on these screens for these fields as follows:

- **Provisional Patent Application Number** – 6, forward slash (/), and the comma (,)

- **Non Provisional Patent Application** – forward slash (/) and the comma (,)

- **PCT Patent Application Number** – PCT and forward slashes (/)

Figure 2: Provisional Patent Application Number Field

Figure 3: Non-Provisional Patent Application Number Field

Figure 4: PCT Patent Application Number Field

Notes Section on Waived EIRs and Patent Reports are Blocked for Extramural Users

For extramural users the *Explanatory Notes* section is no longer editable on the *Modify Invention Record* screen or the *Modify Patent Record* screen when the Invention Report's or the Patent Report's status is changed to *Waived*.

Figure 5: Modify Invention Report Screen Displaying the Explanatory Notes Section

Voided Patents in the Patent Tree are Identified for Agency Users Only

Previously a Patent Record with a *Voided* status was not distinguishable visually in the Patent Tree. Now for Agency users only it is visibly identified by the grey color in the Patent Tree.
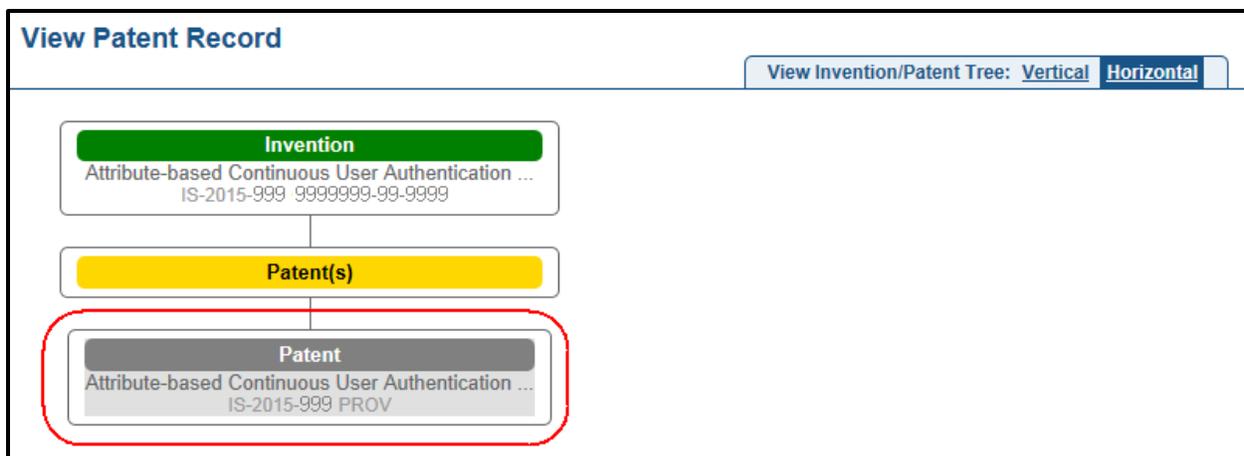
Figure 6: Patent Screen Displaying Waiver Patent Shaded in Grey

Fixes

iEdison Messages 300 and 310/5310 are now Calculating Correctly

Previously the system was only checking at the start of a fiscal year for an Invention Report with a status of *Elect Title* or *Licensed as Biological Material* to generate notification messages 300 and 310 for requesting to have the utilization report completed. The system should have checked the date range between the **Title Election Date** and **Waiver Date** for these Invention Report(s).

This issue is resolved.

Data Stream no Longer Allows Uploading Patents to EIRs that do not Allow Patents

Previously the iEdison data stream allowed uploading Patent Reports with a **Filing Date of Non-Provisional Patent Application** or a **Patent Issue Date** when an Invention Report's status was *Under Evaluation*.

Now the system requires for the Invention Report's status to be *Elect Title* before uploading a patent with the **Filing Date of Non-Provisional Patent Application** or the **Patent Issue Date**. The following validation message now displays: *AN INITITAL PATENT APPLICATION NUMBER OR DATE MAY NOT BE ADDED TO A PATENT RECORD WITHOUT FIRST ELECTING TITLE TO THE SUBJECT INVENTION*.

Research Tools Guidelines Agreement Screen Hyperlink now Points to Correct Web Page

Previously the *iEdison-Research Tools Guidelines Agreement* screen's hyperlink pointed to the iEdison *Home* screen.

The issue has been resolved. The hyperlink now points to the correct web page. (https://public.era.nih.gov/iedison/public/biological-materials.jsp).