iEdison Version 4.10.0.5 Release Notes

New Features

Users are not able to Waive Patent with Outstanding Notifications for NIH Inventions

When an external user requests to waive patent on NIH *Extramural Inventions Report* (EIR), the system checks if the following conditions exist:

- Missing Government Support Clause (GSC)

- Missing Confirmatory License (CL)

- CL is rejected

- GSC is rejected

If any of the above conditions exist, the following error message(s) display accordingly when the **Submit** button is clicked:

- If Extramural Notifications Exist: *The following notifications must be cleared before this Patent may be Waived: <EXTRAMURAL NOTIFICATION NUMBER>. Also, any messages suppressed by the institution also require resolution.*

- If Agency Notifications Exist: *The following notification messages must be cleared by the Agency before this Patent may be Waived <AGENCY NOTIFICATION NUMBER>.*

- *This patent record may not be waived until the Government Support clause is added to the Patent and attached to the patent record and accepted by the Government.*

- *This patent record may not be waived until it is covered by a Confirmatory License citing the Federal Funding Agreement(s) under which it was made that is accepted by the Government.*

External Users Cannot Select Not-Elect-Title Options on EIR if Associated Patents are not Waived

When an external iEdison user selects **Not Elect Title** to waive a patent, the system verifies if any Patents derived from it are also in *Waived* or *Voided* status. If not, then the following error

message displays: *Before y*o*u may Not-Elect-Title to this Invention, all associated Patents must be Waived.*

The system also verifies if a new Invention Disclosure for the EIR has been accepted. If not, then the following error message displays: *This invention record cannot be waived until the disclosure document is accepted by the Government.*

Report Requirement Rules are Validated before Waiving or Not-Elect-Title for an Invention Record through a Data Stream Upload

When an external user requests to **Not Elect Title** for an NIH Invention through the *Data Stream Upload*, the following validations are performed:

- If the Invention status is *Not Elect Title*, system verifies that any patents derived from this EIR are in *Waived* or *Voided* statuses. Otherwise, this error message will be provided: *Before you may Not Elect Title to this Invention, all associated Patents must be Waived.*

- If there is no outstanding notification for inventions or patents, but extramural notifications exist, then the following error message will be provided: *The following notifications must be cleared before you may Not Elect Title to this invention: <EXTRAMURAL NOTIFICATION NUMBER>. Also, any messages suppressed by the institution also require resolution.*

- If there is no outstanding notification for inventions or patents, but the Agency Notifications exist, then the following error message will be provided: *The following notification messages must be cleared by the Agency before you may Not Elect Title to this invention <AGENCY NOTIFICATION NUMBER>.*

- If a Utilization Report has not been submitted for current FY, then the following error message will be provided: *A Utilization Report must be submitted for the Fiscal Year <FISCAL YEAR> before the invention may be set to Not Elect Title status.*

- For an EIR that is being uploaded without the Invention Disclosure having been accepted, the system will display the following error message: *This invention record cannot be waived until the disclosure document is accepted by the Government.*

When an external user requests to waive a patent through the *Data Stream Upload*, the following validations are performed:

- If there is outstanding notification for the patent, and the Extramural Notifications exist, then the following error message will be provided: *The following notifications must be cleared before this Patent may be Waived: <EXTRAMURAL NOTIFICATION NUMBER>. Also, any messages suppressed by the institution also require resolution.*

- If there are outstanding notifications for the patent, and the Agency Notifications exist, then the following error message will be provided: *The following notification messages must be cleared by the Agency before this Patent may be Waived <AGENCY NOTIFICATION NUMBER>".*

- If a GSC has not been accepted, then the following error message will be provided: *This patent record may not be waived until the Government Support clause is added to*

the Patent and attached to the patent record and accepted by the Government. For CL, this error message will be provided: *This patent record may not be waived until it is covered by a Confirmatory License citing the Federal Funding Agreement(s) under which it was made that is accepted by the Government.*

EIR Utilization Report Reminders are Available for DOT

iEdison *Utilization Report Reminders* for EIRs are available for certain Department of Transportation (DOT) contracts. During a Fiscal Year, if the DOT EIR's status is *Elect Title*, and the Utilization Report has not been submitted for the previous fiscal year, then the following message is generated: *Title to this invention has been elected. After title has been elected, a Utilization Report must be submitted annually based on the 12-month reporting cycle chosen by this grantee/contractor, a Utilization Report for this invention is due.*

If the *Utilization Report* has not been submitted and the due date has passed, this message will be generated: *A utilization report must be submitted annually for every invention to which title has been elected. According to a 12-month cycle defined by the grantee/contractor organization, the utilization report for this invention was due on <DUE DATE>.*

If DOT's *Institution Profile* has not designated a **Fiscal Month**, this message will be generated: *Your Organization has not designated a 12-month reporting cycle for annual Utilization Reports. A reporting cycle can be designated in the Organizational Profile.*